

AMENDMENT NUMBER 1
to
PROJECT COOPERATION AGREEMENT
Dated January 14, 1997
Between
The Department of the Army
and
The State of Connecticut
Department of Environmental Protection
For Construction of the
Point Beach Hurricane and Storm Damage Reduction Project
Milford, Connecticut

This Amendment Number 1 to, entered into as of the last day and date below listed by and between the State of Connecticut Department of Environmental Protection (hereinafter "CTDEP"), and the United States of America (hereinafter referred to as the "Government") represented by the District Commander of the New England District, U.S. Army Corps of Engineers;

WITNESSETH THAT:

WHEREAS, the Government entered into a Project Cooperation Agreement (hereinafter "PCA") dated January 14, 1997 with the CTDEP for certain services associated with the Point Beach Hurricane and Storm Damage Reduction Project as defined in the PCA; and

WHEREAS, since the execution of the PCA certain legislative changes have taken place which make it necessary to amend that PCA;

AGREEMENT

NOW, THEREFORE, the parties agree to amend the PCA as follows:

1. The fourth WHEREAS clause on page one is amended by striking the figure "\$2,000,000" and substituting the figure "\$3,000,000" therefore.
2. Article II A. 3. is amended by striking the figure "\$2,984,000" and substituting the figure "\$3,213,000" therefore.
3. Article VI A. is amended by striking the figure "\$3,010,000" in line 13 and substituting the figure "\$3,243,000" therefore.
4. In article XVI – NOTICES, strike out the named points of contact for the Government and substitute the following therefore:

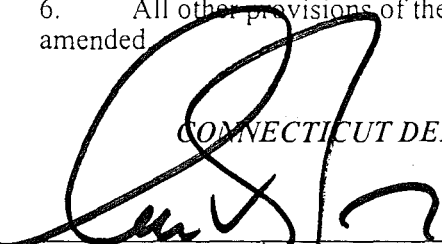
Corps of Engineers:

District Engineer
New England District
U.S. Army, Corps of Engineers
6596 Virginia Road
Concord, MA 01742-2751

5. Article XX is amended by striking the figure "\$2,000,000" and substituting the figure "\$3,000,000" therefore.

6. All other provisions of the PCA shall remain in full force and effect unless duly modified or amended.

CONNECTICUT DEPARTMENT OF ENVIRONMENTAL PROTECTION

 (seal)

Arthur J. Rocque,
Commissioner, Department of Environmental Protection

September 18, 2000 (date)

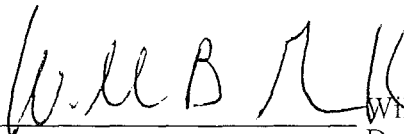
THE UNITED STATES OF AMERICA

 (seal)

Brian E. Osterndorf
Colonel, Corps of Engineers
District Engineer

May 31, 00 (date)


APPROVAL AS TO FORM:



William B. Gundling
Deputy Attorney General
State of Connecticut

10/2/00

FUNDS AVAILABLE


AUTHORIZED SIGNATURE

DATE 9/19/00